

30 September 2015

**(Stallion Resources plc)
(the "Company")**

Interim Unaudited Results for the period ended 30 June 2015

Stallion Resources plc is pleased to announce its unaudited results for the six months ended 30 June 2015.

Results for the period

The Company made a loss before tax of £91,157 for the six months to 30 June 2015 and cash balances held at 30 June 2015 were £70,765.

Review of activities

On 9 May 2014, the Company's shareholders approved a new Investing Policy which is to invest in and/or acquire companies and/or projects within the natural resources and/or energy sector with potential for growth. The Investing Policy states that the Company will also consider opportunities in other sectors as they arise if the Directors consider there is an opportunity to generate an attractive return for Shareholders. In selecting investment opportunities, the Directors will focus on businesses, assets and/or projects that are available at attractive valuations and hold opportunities to unlock embedded value.

As an Investing Company, the Company was required to make an acquisition or acquisitions which constitutes a reverse takeover under the AIM Rules or otherwise implement its proposed Investing Policy on or before the date falling twelve months from the adoption of the Investing Policy failing which, in accordance with the AIM rules, the Company's Ordinary Shares would then be suspended from trading on AIM. The Company's Board of Directors considered a wide range of investments throughout the reporting period, including conducting detailed due diligence and engaging in negotiations on several project opportunities, both in the natural resources sector but also in other unrelated sectors. However, as at 9 May 2015, being 12 months after the approval of the Company's Investing Policy, the Company had not implemented its Investing Policy or completed a reverse takeover. As such, the Company's shares were suspended from trading on 11 May 2015. The Company has a period of six months from 11 May 2015 to make a reverse takeover or implement the Company's Investing Policy in order for the Company's shares to recommence trading.

While the suspension of the Company's shares from trading is regrettable, the Company's Board of Directors has continued to work diligently with a view to ensuring that an appropriate transaction or transactions are consummated to enable trading to re-commence. We will keep shareholders apprised of developments.

On behalf of the Board on 30 September 2015.

David Ajemian
Non-Executive Chairman

For further information, please contact:

Stallion Resources plc +44 20 3006 0260
George Frangeskides (Company Secretary)

Sanlam Securities UK Limited (Nominated adviser and joint broker) +44 20 7628 2200
Lindsay Mair/James Thomas

Peterhouse Corporate Finance Limited (Joint broker) +44 20 7469 0930
Duncan Vasey
Eran Zucker

STALLION RESOURCES PLC
CONSOLIDATED INCOME STATEMENT
Period from 1 January 2015 to 30 June 2015

	Unaudited 6 months ended 30 June 2015 €	Unaudited 6 months ended 30 June 2014 €	Audited Year ended 31 Dec 2014 €
Revenue			
Cost of sales	-	-	(1,329)
Gross loss	-	-	(1,329)
Administrative expenses	(91,157)	(78,505)	(182,556)
Write-off of balances on disposal of investments	-	209,860	-
Share based payments	-	-	(181,570)
Operating (loss)/profit	(91,157)	131,355	(365,455)
Financial expenses	-	(8,278)	(8,323)
(Loss)/profit before income tax	(91,157)	123,077	(377,778)
Tax charge for the year	-	-	(6,570)
(Loss)/profit for the period from continuing operations	(91,157)	123,077	(380,348)
Profit from discontinued operations	-	-	265,031
(Loss)/profit attributable to the owners of the parent	(91,157)	123,077	(115,317)
Other comprehensive income			
Currency translation differences	6,113	762	(23,223)
Total comprehensive (loss)/profit for the period attributable to owners of the parent	(85,044)	123,839	(138,540)
(Loss)/profit per share			
Basic and diluted	(0.00p)	0.00p	(0.00p)

STALLION RESOURCES PLC
CONSOLIDATED BALANCE SHEET
As at 30 June 2015

	Unaudited As at 30 June 2015 €	Unaudited As at 30 June 2014 €	Audited As at 31 Dec 2014
Assets			
Current assets			
Trade and other receivables	9,572	11,865	11,692
Cash and cash equivalents	70,765	365,040	124,459
Total Assets	<u>80,337</u>	<u>376,905</u>	<u>136,151</u>
Equity and Liabilities			
Equity attributable to owners of the parent			
Share capital	335,564	335,564	335,564
Share premium reserve	2,505,416	2,505,416	2,505,416
Share-based payments reserve	181,570	-	181,570
Retained losses	(3,018,949)	(2,554,399)	(2,933,905)
Total equity	<u>3,601</u>	<u>286,581</u>	<u>88,645</u>
Liabilities			
Current liabilities			
Trade and other payables	76,736	90,324	47,506
Total Equity and Liabilities	<u>80,337</u>	<u>376,905</u>	<u>136,151</u>

STALLION RESOURCES PLC
CONSOLIDATED STATEMENT OF CASH FLOWS
For the period from 1 January 2015 to 30 June 2015

	Unaudited 6 months ended 30 June 2015 €	Unaudited 6 months ended 30 June 2014 €	Audited Year ended 31 Dec 2014 €
Operating activities			
(Loss)/profit before taxation	(91,157)	123,077	(373,778)
Adjustments for:			
Finance costs	-	8,278	14,785
Investment valuation adjustments	-	(209,860)	(252,944)
Share-based payments	-	-	181,570
Results of discontinued operations	-	-	265,031
Loss from operations before changes in workings capital	(91,157)	(91,784)	(165,336)
Decrease / (increase) in receivables	2,119	(1,915)	(1,743)
Increase / (decrease) in payables	29,230	(11,364)	(12,622)
Cash generated from operations	(59,807)	(91,784)	(179,701)
Tax payable	-	-	(6,570)
Cash flow from operating activities	(59,807)	(91,784)	(186,271)
Cash flow from financing activities			
Interest payable	-	(8,278)	(14,785)
Proceeds from issue of share capital	-	489,502	489,502
Share issue costs	-	(133,953)	(133,953)
Net cash inflow from financing activities	-	347,271	340,764
Net cash (outflow)/inflow for the year	(59,807)	255,487	154,493
Foreign exchange differences on translation	6,113	(762)	(140,349)
Cash and cash equivalents at the start of year	124,459	110,315	110,315
Cash and cash equivalents at the end of the year	70,765	365,040	124,459

STALLION RESOURCES PLC
NOTES TO THE INTERIM RESULTS ANNOUNCEMENTS

(Loss)/profit per share

Basic (loss)/profit per share is calculated by dividing the profit or loss attributable to equity holders of the Company by the weighted average number of Ordinary Shares in issue during the period.

	Unaudited 6 months ended 30 June 2015 €	Unaudited 6 months ended 30 June 2014 €	Audited Year ended 31 Dec 2014 €
Group			
(Loss)/profit attributable to equity holders of the Company	(85,044)	123,839	(138,540)
Weighted average number of Ordinary Shares on issue	931,313,342	575,757,786	755,489,166

Statement of changes in equity

	Accumulated losses € 30 June 2015	Accumulated losses € 30 June 2014	Accumulated losses € 31 Dec 2014
At 1 January	(2,933,905)	(2,678,238)	(2,678,238)
(Loss)/profit for the period from continuing operations	(91,157)	123,077	(138,540)
Translation of period end balances	6,113	762	(117,127)
At 30 June	(3,018,949)	(2,554,399)	(2,933,905)

-ENDS-